

Department of Veterans Affairs		
VA LOAN SUMMARY SHEET		
1. VA'S 12-DIGIT LOAN NUMBER		
2. VETERAN'S NAME (First, middle, last)		
3. VETERAN'S SOCIAL SECURITY NUMBER	4. GENDER OF VETERAN (Check one) <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE	5. VETERAN'S DATE OF BIRTH (mm /dd/ yyyy)
6A. ETHNICITY <input type="checkbox"/> NOT HISPANIC OR LATINO <input type="checkbox"/> HISPANIC OR LATINO	6B. RACE (May select more than one) <input type="checkbox"/> AMERICAN INDIAN OR ALASKAN NATIVE <input type="checkbox"/> ASIAN <input type="checkbox"/> BLACK OR AFRICAN AMERICAN <input type="checkbox"/> NATIVE HAWAIIAN OR PACIFIC ISLANDER <input type="checkbox"/> WHITE <input type="checkbox"/> UNKNOWN	
7. ENTITLEMENT CODE (01 to 11, from VA Certificate of Eligibility)		8. AMOUNT OF ENTITLEMENT AVAILABLE (from VA Certificate of Eligibility)
9. BRANCH OF SERVICE (Check one) <input type="checkbox"/> 1. ARMY <input type="checkbox"/> 2. NAVY <input type="checkbox"/> 3. AIR FORCE <input type="checkbox"/> 4. MARINE CORPS <input type="checkbox"/> 5. COAST GUARD <input type="checkbox"/> 6. OTHER		
10. MILITARY STATUS (Check one) <input type="checkbox"/> 1. SEPARATED FROM SERVICE <input type="checkbox"/> 2. IN SERVICE		
11. FIRST TIME HOME BUYER (Check one) <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO		This means a veteran who has not previously purchased a home, either by cash, assumption, or new financing.
12. LOAN PROCEDURE (Check one) <input type="checkbox"/> AUTOMATIC <input type="checkbox"/> AUTO-IRRRL <input type="checkbox"/> VA PRIOR APPROVAL		
13. PURPOSE OF LOAN (Check one) <input type="checkbox"/> 1. HOME (INCLUDES MH ON PERMANENT FOUNDATION) <input type="checkbox"/> 2. MANUFACTURED HOME <input type="checkbox"/> 3. CONDOMINIUM <input type="checkbox"/> 4. ALTERATIONS/IMPROVEMENTS <input type="checkbox"/> 5. REFINANCE		
14. LOAN CODE (Check one) <input type="checkbox"/> 1. PURCHASE <input type="checkbox"/> 2. IRRRL (STREAMLINE REFINANCE) <input type="checkbox"/> 3. CASH OUT REFINANCE (MAX 90% LTV) <input type="checkbox"/> 4. MANUFACTURED HOME REFI <input type="checkbox"/> 5. REFINANCING OVER 90% OF RV		
15. TYPE OF MORTGAGE (Check one) <input type="checkbox"/> 0. REGULAR FIXED PAYMENT <input type="checkbox"/> 1. GPM-NEVER TO EXCEED CRV <input type="checkbox"/> 2. OTHER GPMs <input type="checkbox"/> 3. GEM <input type="checkbox"/> 4. TEMPORARY BUYDOWN <input type="checkbox"/> 5. HYBRID ARM		
16. TYPE OF HYBRID-ARM (NOTE: Must be completed if Hybrid Arm selected in Item 15.) <input type="checkbox"/> 3/1 <input type="checkbox"/> 5/1 <input type="checkbox"/> 7/1 <input type="checkbox"/> 10/1		
17. TYPE OF OWNERSHIP (Check one) <input type="checkbox"/> 1. SOLE OWNERSHIP (VETERAN & SPOUSE OR VETERAN ONLY) <input type="checkbox"/> 2. JOINT - 2 OR MORE VETERANS <input type="checkbox"/> 3. JOINT - VETERAN/NON-VETERAN		18. CLOSING DATE (mm /dd/ yyyy)
19. PURCHASE PRICE (N/A for Refinance Loans)		\$
20. REASONABLE VALUE (For IRRRLs - If appraisal has not been done, loan amount of prior VA loan)		\$
21. ENERGY IMPROVEMENTS (Check all applicable boxes) <input type="checkbox"/> NONE <input type="checkbox"/> INSTALLATION OF SOLAR HEATING/COOLING <input type="checkbox"/> REPLACEMENT OF A MAJOR SYSTEM <input type="checkbox"/> ADDITION OF A NEW FEATURE <input type="checkbox"/> INSULATION, CAULKING WEATHER-STRIPPING, ETC. <input type="checkbox"/> OTHER IMPROVEMENTS		\$
22. LOAN AMOUNT	(Purchase - Purchase Price or RV (lesser) + Funding Fee) (Refi - Max 90% (LTV + Funding Fee) (IRRRL - Old Loan Payoff + All Closing Costs)	\$
23. PROPERTY TYPE (Check one) <input checked="" type="checkbox"/> NEITHER <input type="checkbox"/> PUD <input type="checkbox"/> CONDOMINIUM		
24. APPRAISAL TYPE (Check one) <input type="checkbox"/> IND - SINGLE PROPERTY-IND APPRAISAL <input type="checkbox"/> ONE- MASTER CRV CASE (MCRV) <input type="checkbox"/> LAPP - LENDER APPRAISAL <input type="checkbox"/> MBL- MANUFACTURED HOME <input type="checkbox"/> HUD - VA CONVERSION <input type="checkbox"/> PMC - PROP. MGMT. CASE		

