

AGENCY Form RD 1944-3  
(Rev. 6-97)

**BUDGET AND/OR FINANCIAL STATEMENT**

1. NAME OF APPLICANT/BORROWER:	2. HOME PHONE NUMBER:	3. AGES OF PERSONS IN HOUSEHOLD:  Applicant/Borrower: _____ Children: _____ Co-Applicant/Co-Borrower: _____ Others _____
4. NAME OF CO-APPLICANT/CO-BORROWER:	5. WORK PHONE NUMBER:	
6. ADDRESS:		7. PERIOD COVERED BY PLAN:  _____ 20 ____ thru _____ 20 ____

**BUDGET**

**PART 1 - PLANNED EXPENSES AND PAYMENTS**

A - CASH EXPENSES	MONTHLY	NEXT 12 MONTHS	B - DEBT PAYMENTS	MONTHLY	NEXT 12 MONTHS
FOOD:	\$	\$	HOUSE PAYMENT:		
CLOTHING:			CAR/TRUCK:		
MEDICAL: <i>(Doctor, dentist, eyeglasses, medication, etc.)</i>			CAR/TRUCK:		
PERSONAL: <i>(Beauty shop, barber, liquor, cigarettes, newspapers, magazines, etc.)</i>			OTHER VEHICLES AND EQUIPMENT:		
HOUSEHOLD:			OTHER: <i>(Credit cards, medical, installment loans, personal debts, other real estate etc.)</i> (LIST)		
FUEL:					
ELECTRICITY:			FEDERAL DEBTS:		
TELEPHONE:					
CABLE TV:					
WATER AND/OR					
SEWER: OTHER:			PLANNED CREDIT PURCHASES: <i>(Furniture appliances, etc.)</i>		
HOME REPAIR AND MAINTENANCE: <i>(Appliances, paint, yard, etc.)</i>					
EDUCATION: <i>(Tuition, books, supplies, fees, school lunches, etc.)</i>			<b>TOTAL DEBT PAYMENTS:</b>	\$	\$

**PART 2 - HOUSEHOLD INCOME**

APPLICANT/BORROWER: <i>(Wages, tips, overtime, etc.)</i>		
CO-APPLICANT/CO-BORROWER: <i>(Wages, tips, overtime, etc.)</i>		
NET BUSINESS		
INCOME: OTHER: <i>(Social Security, retirement, alimony, child support, VA, Public assistance, other income, etc.)</i>		
<b>TOTAL HOUSEHOLD INCOME:</b>	\$	\$

**PART 3 - SUMMARY**

TAXES:			A. TOTAL INCOME (PART 2)	\$	\$
REAL ESTATE:					
INCOME:			B. CASH <i>(Checking, savings, etc.)</i>		
SOCIAL SECURITY:			C. TOTAL EXPENSES AND DEBT PAYMENTS (PART 1A + 1B)		
PERSONAL PROPERTY:					
UNION OR PROFESSIONAL DUES:			<b>D. BALANCE (A + B - C)</b>	\$	\$
CHILD CARE: <i>(Daycare, babysitting, etc.)</i>			SIGNATURE OF APPLICANT/BORROWER		DATE
CHILD SUPPORT/ALIMONY: <i>(Paid out)</i>			SIGNATURE OF CO-APPLICANT/CO-BORROWER		DATE
PLANNED CASH PURCHASES: <i>(Furniture, appliances, etc.)</i>			SIGNATURE OF AGENCY OFFICIAL		DATE
LOAN CLOSING COSTS: <i>(Not included in loan)</i>			<small><i>(I have reviewed this budget and it appears to be a reasonable projection of income and expenses)</i></small>		
MOVING EXPENSES:					
OTHER:					
<b>TOTAL CASH EXPENSES</b>	\$	\$			

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## FINANCIAL STATEMENT

ITEM	VALUE (ASSETS) (A)	UNPAID DEBT (LIABILITIES) (B)	MONTHLY PAYMENT (C)	AMOUNT DELINQUENT (D)	PAYMENT DUE WITHIN NEXT 12 MONTHS (E)	FINAL DUE (F)	NAME AND ADDRESS OF CREDITOR AND ACCOUNT NUMBER (G)
Dwelling	\$	\$	\$	\$	\$	\$	
Other real estate							
Mobile Home							
Car (Yr. & make)							
Car (Yr. & make)							
Truck (Yr. & make)							
Other Vehicles and Equipment (Boats, Motorcycles, etc.)							
Household Goods							
Appliances							
TV Set(s)							
Furniture							
Other							
Taxes Due:							
Real Estate							
Pers. Prop.							
Income Tax							
Soc. Sec. Tax							
Other Debts:							
Personal Loan							
Hospital							
Doctor							
Dentist							
Child Support and Alimony							
Federal Debts							
Credit Cards							
Other							
Rent							
Cash-on-hand (Including Savings & Checking Accounts, CD, etc.)							
Accounts Receivable							
Bonds & Other Securities							
Cash Value of Life Insurance							
<b>TOTAL</b>	\$	\$	\$	\$	\$	\$	<b>NET WORTH</b> Col. A minus Col. B \$

**I certify that the above statement is true and correct to the best of my knowledge and belief.**

WARNING: Section 1001 of title 18, United States Code provides: "whoever, in any matter within jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry, shall be fined under this title or imprisoned not more than five years or both."

SIGNATURE OF APPLICANT/BORROWER	DATE	SIGNATURE OF CO-APPLICANT/CO-BORROWER	DATE
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